

DAWNRAYS PHARMACEUTICAL (HOLDINGS) LIMITED

)

1.

2.

Codan Trust Company (Cayman) Limited Century
Yard, Cricket Square, Hutchins Drive, P.O. Box 2681GT, George Town, Grand Cayman, British
West Indies

3.

(a)

(b)

4.

27(2)

5.

6.

7.

8.

1,000,000,000

10,000,000,000

0.10

CODAN TRUST COMPANY (CAYMAN) LIMITED

Century Yard, Cricket Square
Hutchins Drive, P.O. Box 2681GT
George Town
Grand Cayman
British West Indies

Neil T. Cox

Theresa L. Pearson

Thelma McLaughlin

Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681GT, George
Town, Grand Cayman, British West Indies

DONNELL H. DIXON
Pharmaceutical (Holdings) Limited

Dawnrays

1
2
3
4-7
8-9
10-11
12-15
16-21
22-24
25-33
34-42
43-44
45
46-51
52-54
55
56-58
59-60
61-65
66-77
78-83
84
85
86
87-88
89
90-91
92-95

161-163
164
165-166

—

A

1.

A

—

2. (1)

—

—

22

3

(14)

(21)

(95%)

(21)

(2)

(a)

(b)

(c)

(d)

(i)

(ii)

(e)

(f)

(g)

(h)

—

3. (1)

0.10

(2)

(3)

(4)

4.

(a)

(b)

(c)

(d)

(e)

5.

6.

7.

8.

(2)

9.

10.

8

(a)

(b)

(c)

11.

12. (1)

(2)

13.

14.

15.

16.

—

17. (1)

(2)

18.

19.

20. (1)

(2)

(2)

(1)

21.

22.

23.

24.

25.

26.

27.

28.

(20%)

29.

30.

31.

32.

33.

34. (1)

(14)

(a)

(b)

(2)

35.

36.

37.

38.

(20%)

39.

40.

41.

42.

43. (1)

(a)

(b)

(c)

(2)

44.

(2)

2.50

1.00

30

45.

(a)

(30)

(b)

46.

47.

48. (1)

(4)

(2)

(3)

(4)

49.

(a)

(b)

(c)

(d)

50.

(2)

51.

52.

(3)

56.

(15)

(18)

57.

58.

(21)

(2)

59. (1)

(21)

(14)

(a)

(b)

(95%)

(2)

60.



61. (1)

(a)

(b)

(c)

(d)

(e)

(f)

20%

(g)

(2)

(2)

62.

(30)

63.

15

64.

(7)

(14)

65.

—

66.

(a)

(b)

(c)

(d)

(e)

67.

68.

69.

(30)

70.

71.

72.

73.

74.

75. (1)

(48)

(2)

53

(48)

76. (1)

(2)

77.

(a)

(b)

(c)

78.

79.

80.

(48)

(24)

(12)

(12)

81.

82.

(2)

83.

84. (1)

(2)

(3)

85.

86. (1)

(2)

87

(2)

(3)

(4)

(5)

(6)

(5)

(7)

(2)

87. (1)

(3)

(2)

86(2)

86(3)

88.

(7)

(7)

89.

(1)

(2)

(3)

(4)

(5)

(6)

90.

91.

96 97 98 99

90

92.

93.

94.

95.

96.

97.

98.

99.

100.

(a)

(b)

(c)

101.

102

102.

(a)

(b)

(v)

(5)%

(vi)

(2)

(5%)
(5%)

(3)

(5%)

(4)

104.(1)

(2)

(3)

(a)

(b)

(c)

(4)

32

157H

(i)

(ii)

(iii)

104(4)

105.

106.

107.

108.

109.(1)

(2)

110.

111.

112.

113. (1)

(2)

114.

115.

(2)

121.

122.

123.

124.

125.

126.

127.(1)

(2)

(1)

(3)

128.(1)

(2)

(2)

129.

130.

131. (1)

132.(1)

(a)

(b)

(c)

(2)

133. (1)

(2)

134.

(1)

(2)

(1)

(3)

(2)

(1) (a) (e)

136.

137.

138.

(a)

(b)

139.

140.

141.

142.

143.

(1)

(6)

144.

145.(1)

(a)

(i)

(ii)

(2)

(iii)

(iv)

(b)

(i)

(ii)

(2)

(iii)

(iv)

(2) (a)

(1)

(2) (a) (b)

(1)

(b)

(1)

(3)

(1)

(4)

(1)

(5)

148.



149.

(1)

(a)

(c)

(b)

(c)

(i)

(ii)

(d)

150.

151.

152.

153

(21)

56

153.

152

154.

152

153

152

153

—

155.(1)

(2)

(14)

(3)

156.

157.

158.

159.

160.

—

161.

162.

(a)

(b)

(c)

(d)

163.(1)

(2)

(3)

164.

—

—

165. (1)

(2)

166. (1)

(i)

(ii)

(2)

(3)

14

167. (1)

(2)

168.

169.
